

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Final Bell Corp.
of the city of Toronto
in the Province of Ontario

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of October 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
☐ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☐ Faulty Infrastructure or Business Model;
☐ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☐ Labour;
- ☐ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☒ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☐ Poor Management;

Provide relevant details:

[Other] An order was issued on May 15, 2025, (the "CCAA Termination Order"), granting Final Bell Corp. the authority to make an assignment in bankruptcy pursuant to the Bankruptcy and Insolvency Act, RSC 1985, c. B-3 ("BIA"). Specifically, paragraphs 14 through 17 set out certain authorities granted by the Court as it relates to potential assignment in bankruptcy.

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		0.00	1. Secured creditors		0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		6,837,241.84
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00	Total liabilities		6,837,241.84
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		6,837,241.84
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		0.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		0.00			
Deficiency		-6,837,241.84			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

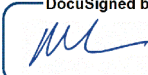
List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
501	Other personal property	n/a	☐	Other - Ascend Validation	100.00	1.00	0.00	1.00	☐
Total						1.00	0.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

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Matthew Milich

15-Oct-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	14th Round Inc	5440 Mcconnell Ave Los Angeles CA 90066 USA	Other	Accounts payable		2,159,180.72	0.00	0.00	0.00	2,159,180.72			0.00	☐
2	9374-2187 QC Inc. dba Médicibis	58 rue de la Pépinière Saint-Jean-Sur-Richelieu QC J2X 5P3 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
3	Abstrax Tech	2661 Dow Ave Tustin CA 92780 USA	Other	Accounts payable		11,258.02	0.00	0.00	0.00	11,258.02			0.00	☐
4	Atlas Global Brands Inc.	104-566 Riverview Drive Chatham ON N7M 5W7 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
5	Avantor	2360 Argentia Rd Mississauga ON L5N5Z7 CA	Other	Accounts payable		11,823.32	0.00	0.00	0.00	11,823.32			0.00	☐
6	Buzzed Buds	255 Lawson Street Pickering ON L1V 6N6 CA	Other	Accounts payable		1,833.61	0.00	0.00	0.00	1,833.61			0.00	☐
7	Canada Revenue Agency	Ontario Regional Office, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto ON M5H 1T1 CA	Other	Taxes		1,096,423.91	0.00	0.00	0.00	1,096,423.91			0.00	☐
8	Canadian Bank Note	145 Richmond Road Ottawa ON K1Z 1A1 CA	Other	Accounts payable		10,510.16	0.00	0.00	0.00	10,510.16			0.00	☐

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
9	CANADIAN IPG CORPORATION	130 Woodward Ave St. Thomas ON N5P 3K1 CA	Other	Accounts payable		35,821.72	0.00	0.00	0.00	35,821.72			0.00	☐
10	Canadian Linen & Uniform Service	75 Norfinch Dr North York ON M3N 1W8 CA	Other	Accounts payable		4,098.44	0.00	0.00	0.00	4,098.44			0.00	☐
11	Christina Lake Cannabis Corp.	810 - 789 West Pender Street Vancouver BC V6C1H2 CA	Other	Accounts payable		324,073.50	0.00	0.00	0.00	324,073.50			0.00	☐
12	Clarington Board of Trade	54 King St E #102 Bowmanville ON L1C 1N2 CA	Other	Accounts payable		745.80	0.00	0.00	0.00	745.80			0.00	☐
13	Commercial Custom Brokers Inc	2720 Britannia Road East MISSISSAUGA ON L5P 1B1 CA	Other	Accounts payable		31,048.80	0.00	0.00	0.00	31,048.80			0.00	☐
14	Consolidated Bottle	111 Ave Manfred Pointe-Clair QC H9R 4Y4 CA	Other	Accounts payable		16,830.22	0.00	0.00	0.00	16,830.22			0.00	☐
15	Cookies Creative Consulting	P.O. Box 936 Concord CA 94522 USA	Other	Accounts payable		56,300.96	0.00	0.00	0.00	56,300.96			0.00	☐
16	Cronos Growing Company Inc	609 Road 3 East Kingsville ON N9Y 1J5 CA	Other	Accounts payable		151,918.45	0.00	0.00	0.00	151,918.45			0.00	☐
17	Crown Hill Packaging LTD	8905 Goreway Drive Brampton ON L6T 0B7 CA	Other	Accounts payable		10,407.30	0.00	0.00	0.00	10,407.30			0.00	☐
18	Durham Regional Pest Control Services	15 Holgate Cres Bowmanville ON L1C 3R6 CA	Other	Accounts payable		282.50	0.00	0.00	0.00	282.50			0.00	☐

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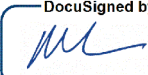
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	Employees	NA NA NA	Other	Severance pay		0.00	0.00	0.00	0.00	0.00			0.00	☒
20	Entourage Brands Corp	250 Elm St Aylmer ON N5H 2M8 CA	Other	Accounts payable		21,000.00	0.00	0.00	0.00	21,000.00			0.00	☐
21	EPAC Flexible Packaging	4509 Freidrich Ln #102 Austin TX 78744 USA	Other	Accounts payable		12,855.02	0.00	0.00	0.00	12,855.02			0.00	☐
22	Federal Express Canada Corporation	P.O.Box# 4626 , STN A Toronto ON M5W 5B4 CA	Other	Accounts payable		12,714.20	0.00	0.00	0.00	12,714.20			0.00	☐
23	GFL Enviromental Services Inc.	322 Bennett Road, P.O. Box 458 Bowmanville ON L1C 3Z2 CA	Other	Accounts payable		5,047.01	0.00	0.00	0.00	5,047.01			0.00	☐
24	GLOBAL INDUSTRIAL CANADA	C/O TH1216 , P.O.Box#4 290, STN A Toronto ON M5W 0E1 CA	Other	Accounts payable		2,288.52	0.00	0.00	0.00	2,288.52			0.00	☐
25	Goat Transport	250 Baseline Rd East Bowmanville ON L1C 1A4 CA	Other	Accounts payable		9,807.29	0.00	0.00	0.00	9,807.29			0.00	☐
26	Goat Transport Inc.	250 Baseline Rd. East Bowmanville ON L1C 1A4 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
27	Grainger Canada	123 Commerce Valley Dr E Thornhill ON L3T 7W8 CA	Other	Accounts payable		258.76	0.00	0.00	0.00	258.76			0.00	☐
28	Greenfield Global Inc.	Suite 501 6985 Financial Drive Mississauga ON L5N 0G3 CA	Other	Accounts payable		5,176.44	0.00	0.00	0.00	5,176.44			0.00	☐

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
29	GreenPath s Inc	944 Sobeski Ave Woodstock ON N4T 0N7 CA	Other	Accounts payable		644.10	0.00	0.00	0.00	644.10			0.00	☐
30	Greentec Holdings Ltd. (Avant)	335-1632 Dickson Avenue Kelowna BC V1Y 7T2 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
31	Harvest Right	95 North Foxboro Drive, Suite #100 North Salt Lake UT 84045 USA	Other	Accounts payable		123.62	0.00	0.00	0.00	123.62			0.00	☐
32	Health Canada	161 GOLDENR OD DRWY OTTAWA ON K1A 0K9 CA	Other	Accounts payable		1,903.00	0.00	0.00	0.00	1,903.00			0.00	☐
33	High North Laboratories, Inc.	241 Hanlan Rd, Unit 7 Vaughan ON L4L 3R7 CA	Other	Accounts payable		35,154.30	0.00	0.00	0.00	35,154.30			0.00	☐
34	Iron Mountain	195 Summerlea Road Brampton ON L6T 4P6 CA	Other	Accounts payable		984.17	0.00	0.00	0.00	984.17			0.00	☐
35	Kanalink Ltd	P.O. Box 80081 Burlington ON L7L 3B1 CA	Other	Accounts payable		13,591.22	0.00	0.00	0.00	13,591.22			0.00	☐
36	Kiaro Cannabis	905 Pender St W, 6th Floor Vancouver BC V6C 1L6 CA	Other	Accounts payable		472.50	0.00	0.00	0.00	472.50			0.00	☐
37	Linde Canada Inc	PO Box# 400, STN D Scarborou gh ON M1R 5M1 CA	Other	Accounts payable		3,308.03	0.00	0.00	0.00	3,308.03			0.00	☐

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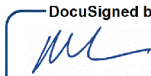
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
38	Lune Rise Farms Inc	1002 Concession 8, PO Box 680 Teeswater ON N0G 2S0 CA	Other	Accounts payable		40,537.26	0.00	0.00	0.00	40,537.26			0.00	☐
39	Lyonleaf Cannabis Inc.	5000 Chemin Saint François Saint-Laur ent QC H4S 1J8 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
40	Motif Labs Ltd	7C-516 John Street North Aylmer ON N5H 2B8 CA	Other	Accounts payable		16,727.62	0.00	0.00	0.00	16,727.62			0.00	☐
41	NBLE Consulting	205 Burnham St Cobourg ON K9A 2W5 CA	Other	Accounts payable		4,980.00	0.00	0.00	0.00	4,980.00			0.00	☐
42	Neogen	620 Leshner Place Lansing MI 48912 USA	Other	Accounts payable		459.91	0.00	0.00	0.00	459.91			0.00	☐
43	Nighthawk Cannabis Inc.	290 Nighthawk Rd Cawston BC V0X 1C3 CA	Other	Accounts payable		185,768.20	0.00	0.00	0.00	185,768.20			0.00	☐
44	Norton Rose Fulbright	222 Bay St, Suite 3000, P.O. Box 53 Toronto ON M5K 1E7 CA	Other	Accounts payable		3,092.81	0.00	0.00	0.00	3,092.81			0.00	☐
45	Noya Cannabis (1826458 Ontario)	90 Beach Road Hamilton ON L8L 8K3 CA	Other	Accounts payable		229,177.32	0.00	0.00	0.00	229,177.32			0.00	☐
46	Noya Cannabis Inc.	90 Beach Road Hamilton ON L8L 8K3 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
47	Pathogenia Inc	5055 Rue Fisher Saint-Laurant QC H4T 1J8 CA	Other	Accounts payable		11,025.00	0.00	0.00	0.00	11,025.00			0.00	☐
48	PAX Labs (Canada) Inc.	1250 Rene Levesque, Suite 2200 Montreal QC H3B 4W8 CA	Other	Accounts payable		346,652.62	0.00	0.00	0.00	346,652.62			0.00	☐
49	PINNRRZ	30 Commercial Road Toronto ON M4G1Z4 CA	Other	Accounts payable		152,051.92	0.00	0.00	0.00	152,051.92			0.00	☐
50	Premium Fire Protection	717 Wilson Rd S, Unit #6 Oshawa ON L1H 6E9 CA	Other	Accounts payable		2,644.20	0.00	0.00	0.00	2,644.20			0.00	☐
51	Primetime Holdings Inc.- Sherbinski Royalties	345 N Fairfax Ave Los Angeles CA 90036 USA	Other	Accounts payable		120,310.12	0.00	0.00	0.00	120,310.12			0.00	☐
52	Promote Me	1234 Reid Street Richmond Hill ON L4B 1C1 CA	Other	Accounts payable		3,829.81	0.00	0.00	0.00	3,829.81			0.00	☐
53	Purilum	967 Woodridge Park Road Greenville NC 27834 USA	Other	Accounts payable		13,538.51	0.00	0.00	0.00	13,538.51			0.00	☐
54	Rose Lifescience Inc.	#200 – 306 St-Zotique Est Montreal QC H2S 1L6 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
55	Saini Logistics Solutions	5266 General Road Unit 18-19 Mississauga ON L4W 1Z8 CA	Other	Accounts payable		11,797.50	0.00	0.00	0.00	11,797.50			0.00	☐

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
56	Sensitech Canada Inc	PO Box 57354C Stn A Toronto ON M5W 5M5 CA	Other	Accounts payable		3,598.88	0.00	0.00	0.00	3,598.88			0.00	☐
57	Smarter IT Services	282 Fralicks Beach Rd Port Perry ON L9L 1B6 CA	Other	Accounts payable		14,206.23	0.00	0.00	0.00	14,206.23			0.00	☐
58	SNDL Inc.	300-919 11 Ave SW Calgary AB T2R 1P3 CA	Other	Accounts payable		137,165.25	0.00	0.00	0.00	137,165.25			0.00	☐
59	Sparq Retail Inc	4-861 Lansdowne St W Peterborough ON K9J 1Z5 CA	Other	Accounts payable		1,695.00	0.00	0.00	0.00	1,695.00			0.00	☐
60	Spicers Canada ULC	200 Galcat Drive Vaughan ON L4L 0B9 CA	Other	Accounts payable		2,716.75	0.00	0.00	0.00	2,716.75			0.00	☐
61	Sun Labels & Systems Inc	7480 Kimbel St, Unit Mississauga ON L5S 1A5 CA	Other	Accounts payable		42,271.24	0.00	0.00	0.00	42,271.24			0.00	☐
62	Supreme Basics	PO BOX 4388, STN A Toronto ON M5W 3S1 CA	Other	Accounts payable		954.82	0.00	0.00	0.00	954.82			0.00	☐
63	Supreme Rosin	715 Fanshawe Park Rd West Unit AG 15 London ON N6G 5B4 CA	Other	Accounts payable		567.83	0.00	0.00	0.00	567.83			0.00	☐
64	Swiss Luxe Products Inc. d/b/a Gallery Brands	20th Floor, 250 Howe Street Vancouver BC V6C 3R8 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒

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65	Taima Extracts Inc	2225 Winston Park Drive Oakville ON L6H 5R1 CA	Other	Accounts payable		526,762.49	0.00	0.00	0.00	526,762.49			0.00	☐
66	Thompson Duke Industrial, LLC	2020 SE 7th Ave Portland OR 97214 USA	Other	Accounts payable		1,283.11	0.00	0.00	0.00	1,283.11			0.00	☐
67	Tradescope Electrical	1776 Birchview Dr Oshawa ON L1K 3C1 CA	Other	Accounts payable		3,704.58	0.00	0.00	0.00	3,704.58			0.00	☐
68	Trans-Ontario Express	2215 Markham Road Scarborough ON M1B 2W3 CA	Other	Accounts payable		3,121.61	0.00	0.00	0.00	3,121.61			0.00	☐
69	Trans-Pro Logistics Inc.	910-407 Rue McGill Montreal QC H2Y 2G3 CA	Other	Accounts payable		30,276.50	0.00	0.00	0.00	30,276.50			0.00	☐
70	Tree of Life Inc	559 Steven Ct Unit # 40 Newmarket ON L3Y 6Z3 CA	Other	Accounts payable		206.43	0.00	0.00	0.00	206.43			0.00	☐
71	Trellis Insights Inc	147 Shaw St Toronto ON M6J 2W6 CA	Other	Accounts payable		565.00	0.00	0.00	0.00	565.00			0.00	☐
72	TS Programs Ltd	590 King St W Toronto ON M5V 1M3 CA	Other	Accounts payable		6,356.25	0.00	0.00	0.00	6,356.25			0.00	☐
73	ULINE CANADA CORPORATION	P.O.Box# 3500, RPO Streetsville Mississauga ON L5M 0S8 CA	Other	Accounts payable		11,527.06	0.00	0.00	0.00	11,527.06			0.00	☐
74	Union Eleven Inc	1272 Willowdale Ave Ottawa ON K1H7S8 CA	Other	Accounts payable		1,090.45	0.00	0.00	0.00	1,090.45			0.00	☐

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75	University of Guelph	120 Main St. East Ridgetown ON N0P 2C0 CA	Other	Accounts payable		509.40	0.00	0.00	0.00	509.40			0.00	☐
76	Valens Agritech	230 Carlon Rd Kelowna BC V4V 2K5 CA	Other	Accounts payable		835,134.80	0.00	0.00	0.00	835,134.80			0.00	☐
77	Wagner Dimas Inc	1313 Green Valley Road Watsonville CA 95076 USA	Other	Accounts payable		17,962.82	0.00	0.00	0.00	17,962.82			0.00	☐
78	WSIB	200 Front Street West Toronto ON M5V 3J1 CA	Other	Accounts payable		5,086.93	0.00	0.00	0.00	5,086.93			0.00	☐
Total						6,837,241.84	0.00	0.00	0.00	6,837,241.84				

2 Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

3 Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Matthew Milich, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of October 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) BEFORE ME over videoconference by Matthew Milich stated as being located at the City of Ancaster, in Ontario, before me at the City of Toronto, in the Province of Ontario on the 15th day of October, 2025 in accordance with O. Reg 431/20 Administering Oath or Declaration Remotely.

DocuSigned by:
Nicholas Ains
Comm
Nicholas Ains
LSO# 76781Q
My appointment does not expire

DocuSigned by:
Matthew Milich
ED78A780251C4ED...

Court No.

File No.

In the Matter of the Bankruptcy of
Final Bell Corp.
of the city of Toronto
in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: Jeffrey Rosenberg
License: 2942
Email: jeffrey.rosenberg@fticonsulting.com

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

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